

**LEWIS  
AND  
ROCA**  
LLP  
LAWYERS

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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS,  
LLC,<sup>1</sup>

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,<sup>2</sup>

USA SECURITIES, LLC,<sup>3</sup>  
Debtors.

**Affects:**

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR<sup>1</sup>  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR<sup>2</sup>  
Case No. BK-S-06-10729-LBR<sup>3</sup>

**CHAPTER 11**

Jointly Administered Under Case No. BK-S-06-10725 LBR

**USACM LIQUIDATING TRUST'S  
NOTICE OF RESCHEDULED  
STATUS HEARING**

Hearing Date: June 12, 2009  
Hearing Time: 9:30 a.m.

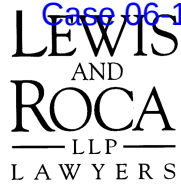
New Hearing Date: June 26, 2009  
Hearing Time: 9:30 a.m.

**NOTICE IS HEREBY GIVEN** that pursuant to notification from the Court, the Status hearing on USACM Liquidating Trust's Objection to Mountain West Mortgage, LLC's Proof of Claim, [DE 3078] originally scheduled for hearing on June 12, 2009 at 9:30 a.m., has been rescheduled to **June 26, 2009, at 9:30 a.m.** before the Honorable

<sup>1</sup> This bankruptcy case was closed on September 23, 2008.

<sup>2</sup> This bankruptcy case was closed on October 12, 2007.

<sup>3</sup> This bankruptcy case was closed on December 21, 2007.



1 Linda B. Riegle, U.S. Bankruptcy Judge, at the Foley Federal Building, 300 Las Vegas  
2 Boulevard South, 3<sup>rd</sup> Floor, Courtroom No. 1, Las Vegas, Nevada.  
3

4 DATED: June 1, 2009.

**LEWIS AND ROCA LLP**

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6 By: /s/ JH (#018024)

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11 *Counsel for USACM Liquidating Trust*

12 **PROOF OF SERVICE**

13 Copy of the foregoing mailed by First  
14 Class, U.S. Mail, postage prepaid, on  
15 June 1, 2009 to the following party

16 Mountain West Mortgage  
17 630 Trade Center Drive  
18 Las Vegas, Nevada 89119

19 /s/Carrie Lawrence

20 Carrie Lawrence

21 Lewis and Roca LLP  
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